



Valor CRM

It's an all-in-one platform ISOs need to manage merchants. From onboarding to transactions and beyond, Valor CRM simplifies merchant management, offering seamless automation, real-time insights, and a customizable experience to support your business growth.

Why choose Valor CRM?



Seamless integration with payment providers

Valor CRM integrates directly with leading payment providers, allowing merchants to process transactions in real time. This eliminates the need for third-party platforms and manual data entry, ensuring a smooth, efficient, and secure payment experience. With built-in automation, businesses can focus on growth rather than administrative tasks.



Effortless agent management & payouts

Managing agents has never been easier. Valor CRM provides built-in scheduling, automated commission calculations, and seamless payout processing. Track performance, optimize compensation structures, and ensure timely payments—all from a centralized dashboard designed to enhance efficiency and accuracy.



Automated underwriting & onboarding

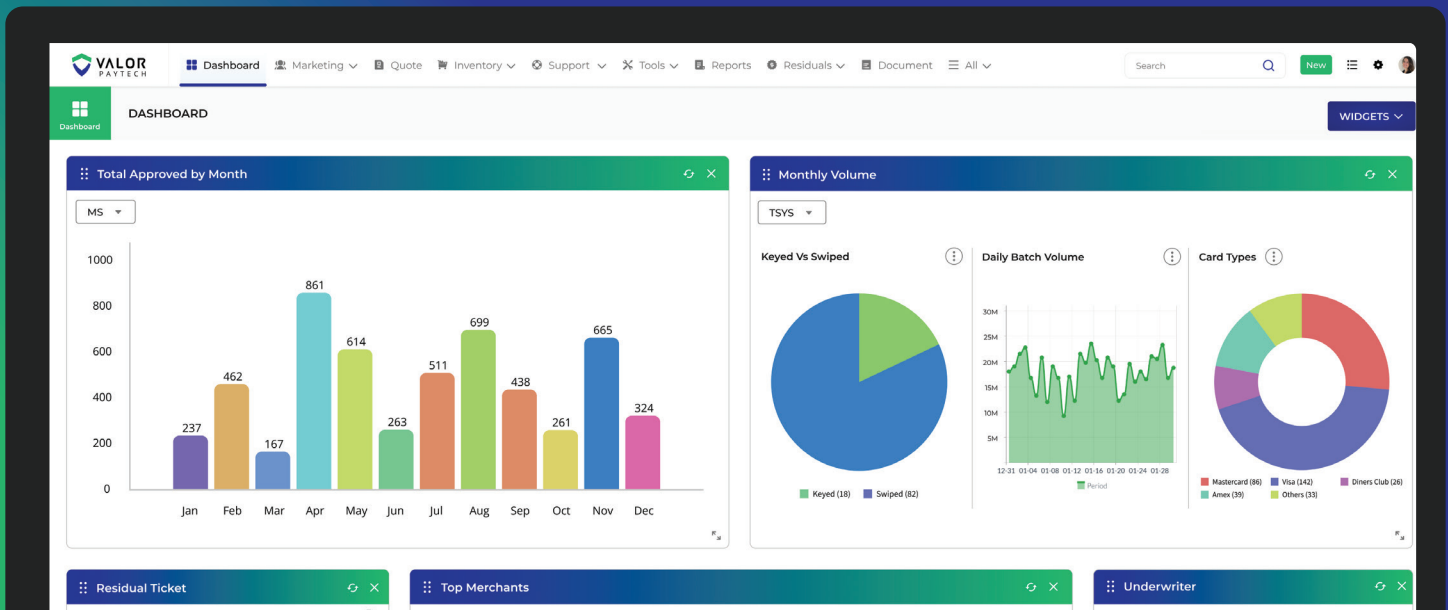
Streamline the underwriting and onboarding process with automated risk assessments. Valor CRM evaluates applications based on predefined criteria, significantly reducing manual review time while ensuring faster, more consistent approval decisions. This means merchants can start processing payments without unnecessary delays.



Comprehensive merchant insights

Access detailed merchant insights through real-time analytics and reporting tools. Track transaction history, identify trends, and make data-driven decisions to improve relationships. With Valor CRM, ISOs can anticipate needs, enhance engagement, and optimize overall performance.

The complete solution for your Merchant & Agent management.



What's included?



Seamless onboarding



Analytics dashboard



Risk Portal



Residual management



Custom reports



Support management



Role-based access control



Inventory management



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