# How To Do E-Invoice?



## Step 1

Login to your account		
Email		
Please enter your small		
Password		<b>VAL</b> QR
Please enter your password		
Remember Me	Forgot Password	
SIGN IN		

Go to <u>www.online.valorpaytech.com</u> and enter your login credentials.



Select Virtual Terminal in the sidebar menu.

#### Step 3

PhoneNo
Certracter name
Description

Select **E-Invoice** from the transaction options.

#### Step 4

mount *		PhoteNo	Email	
\$ 40.00	8	555-555-5555	johnsmithpizza@email.com	n
Customer Name	Involce Number	Description	Validity	
Formas Jenkins	12891238	Food Delivery	5 days	*

For E-Invoices, either the phone number or email address is required for the customer to receive the E-Invoice. Once a dollar amount and either a phone number or email address is entered, the Send E-Invoice button will be clickable. All other information is optional. The Descriptor is how the cardholder will see the transaction on their statement. Validity refers to the number of days the link to pay the E-Invoice will be valid for (by default it is set to 5 days). You can increase it to as many as 30 days.

### Step 5

S	ummary Details	
Actual Amount: \$40.00		
Non-Cash Charge(4.000%)	:\$1.60 🛞	
Net-Amount: \$41.60		
Invoice Number : 1289123	8	
Description : Food Delivery		
PhoneNo	Email	
555-555-5555	johnsmithpizza@email.com	

This screen will pop-up so you can verify the transaction details before the E-Invoice is sent. If you want to remove the non-cash charge on the transaction, press the **x** to the right of the fee. The credit card used will be tokenized and stored, and can be recalled during a future transaction after entering the customer's phone number or email address. Once the information has been confirmed, click on **Process**.

#### Step 6



Once processed, click the OK button and you will be ready to process another E-Invoice. To review and manage your E-Invoice, click **Manage** in the upper right corner.

**MERCHANT | PORTAL** 

